

May 26, 2023

To our shareholders and creditors,

NTT DATA Corporation
3-3, Toyosu 3-chome, Koto-ku, Tokyo, Japan
Yo Honma
President and Chief Executive Officer, Representative Director

Public Notice of Absorption-Type Company Split

NTT DATA Corporation (“NTT Data” or the “Company”) has determined to conduct an absorption-type company split (the “Split”) in which the rights and obligations of the domestic business operated by NTT Data (excluding, however, businesses related to the control and management of the business activities conducted by the subsidiaries of which NTT Data holds shares, and businesses related to group management) will be succeeded to by NTT DATA Japan Preparation Corporation (head office: 3-3, Toyosu 3-chome, Koto-ku, Tokyo), effective on July 1, 2023, and hereby makes a public notice as follows.

The resolution for approval at the general meeting of shareholders of NTT Data is scheduled to be adopted on June 20, 2023. Furthermore, along with the Split, the tradename of the Company is scheduled to be changed to NTT DATA GROUP CORPORATION as of July 1, 2023.

Description

1. Pursuant to the provisions of Article 785, Paragraph 1 of the Japanese Companies Act, any shareholder, who dissents from the Split and demands that the Company purchase his/her shares, is requested to notify the Company in writing to such effect, his/her name or company name, address and contact telephone number, number of shares related to the share purchase demand, and the name and participant account code of the account management institution (such as a securities company) at which he/she has opened a transfer account, during the period from the day twenty days prior to the effective date of the Split to the day immediately prior to such effective date. In addition, upon giving the above notice, the shareholder is requested to file an application for transfer of the shares related to the share purchase demand to the purchase account set forth below, as well as to request for intermediation for the request for an individual shareholder notice, with and to the account management institution at which the transfer account, in which the relevant shares for the share purchase demand are recorded, has been opened, and to attach the receipt slip related to the individual shareholder notice and identity verification documents to the notice to be sent to the Company.

If the transfer to the purchase account set forth below is not completed by June 30, 2023, the shareholder is unable to exercise its right to demand purchase of shares. The actual period required for the transfer varies depending on the account management institution to be used. Shareholders considering making a demand for purchase of shares should contact the relevant account management institution ahead of time.

(Purchase Account)

Management institution of the transferee account (purchase account)	Sumitomo Mitsui Trust Bank, Limited
Account holder	NTT DATA Corporation
Participant account code	002947305111969000030

2. Any creditor who has an objection to the Split is requested to file such objection within one month from the day following the publication of this public notice.

3. The status of disclosure of the latest balance sheets by NTT Data and NTT DATA Japan Preparation Corporation is as follows:

(NTT Data) As set forth below.

(NTT DATA Japan Preparation Corporation) There is no finalized latest fiscal year.

Summary of the Balance Sheet (as of March 31, 2023)

(Unit: million yen)

Account Title	Amount	Account Title	Amount
Current assets	569,401	Current liabilities	649,519
Non-current assets	1,982,112	Provision for loss on order received	7,627
Property, plant and equipment	281,648	Non-current liabilities	663,268
Intangible assets	369,303	Provision for retirement benefits	110,508
Investments and other assets	1,331,161	Shareholders' equity	1,208,106
		Capital stock	142,520
		Capital surplus	139,300
		Legal capital surplus	139,300
		Retained earnings	927,319
		Legal retained earnings	2,288
		Other retained earnings	925,031
		(Net income for this fiscal year)	(114,558)
		Treasury shares	△ 1,034
		Valuation and translation adjustments	30,619
		Valuation difference on available-for-sale securities	30,816
		Deferred gains or losses on hedges	△ 196
Total Assets	2,551,512	Total liabilities and net assets	2,551,512

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